Email Security

"Why do we have to hide from the police, Daddy?" "Because we use PGP, son. They use S/MIME"

Email Security

Problems with using email for secure communications include

- Doesn't handle binary data
- Messages may be modified by the mail transport mechanism
 - Trailing spaces deleted
 - Tabs \leftrightarrow spaces
 - Character set conversion
 - Lines wrapped/truncated
- Message headers mutate considerably in transit

Data formats have to be carefully designed to avoid these problems

Email Security Requirements

Main requirements

- Confidentiality
- Authentication
- Integrity

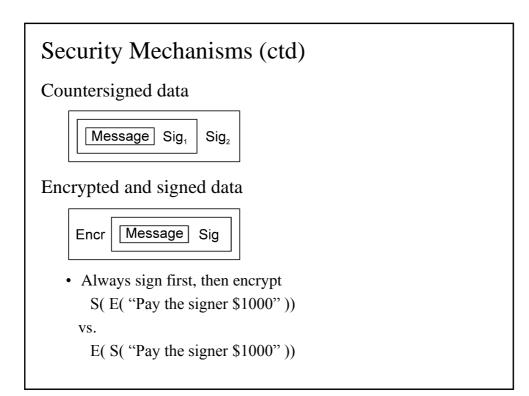
Other requirements

- Non-repudiation
- Proof of submission
- Proof of delivery
- Anonymity
- Revocability
- Resistance to traffic analysis

Many of these are difficult or impossible to achieve

| Security Mechanisms |
|-----------------------------------------------------------|
| Detached signature |
| Message Sig |
| • Leaves the original message untouched |
| • Signature can be transmitted/stored separately |
| • Message can still be used without the security software |
| Signed message |
| Message Sig |
| • Signature is always included with the data |
| |
| |
| |

| Security Mechanisms (ctd) |
|-----------------------------------------------------------------------------------------------|
| Encrypted message |
| Encr Message |
| Usually implemented using public-key encryption |
| PK-encr key Encr Message |
| Mailing lists use one public-key encrypted header per |
| recipient |
| PK-encr PK-encr PK-encr key key Encr |
| • Any of the corresponding private keys can decrypt the session key and therefore the message |



PEM

Privacy Enhanced Mail, 1987

Attempt to add security to SMTP (MIME didn't exist yet)

• Without MIME to help, this wasn't easy

Attempt to build a CA hierarchy along X.500 lines

• Without X.500 available, this wasn't easy

Solved the data formatting problem with base64 encoding

- Encode 3 binary bytes as 4 ASCII characters
- The same encoding was later used in PGP, MIME, ...

PEM Protection Types

Unsecured data

Integrity-protected (MIC-CLEAR)

• MIC = message integrity check = digital signature

Integrity-protected encoded (MIC-ONLY)

Encrypted integrity-protected (ENCRYPTED)

General format based on RFC822 messages

```
-----BEGIN PRIVACY-ENHANCED MESSAGE-----

Type: Value

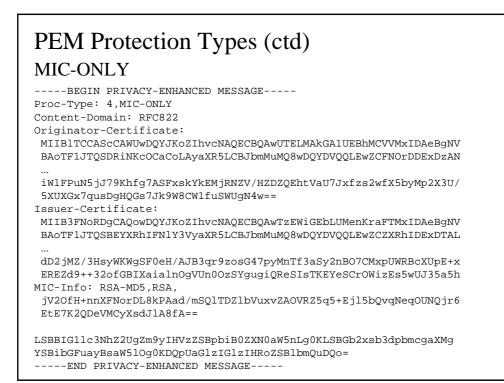
Type: Value

Type: Value

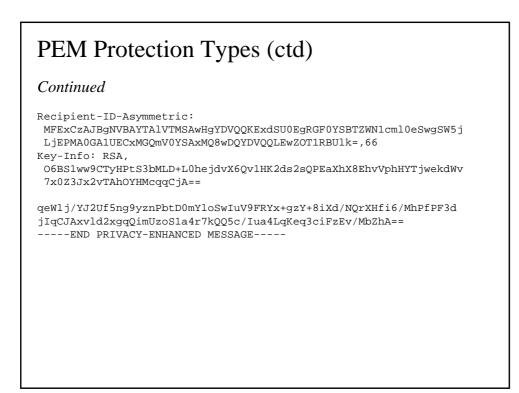
Blank line

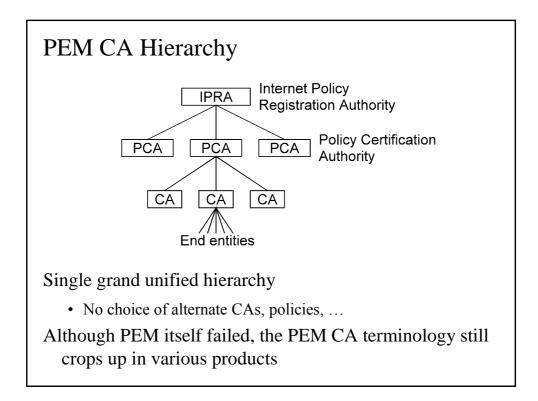
Data

-----END PRIVACY-ENHANCED MESSAGE-----
```



PEM Protection Types (ctd) ENCRYPTED (explicitly includes MIC) ----BEGIN PRIVACY-ENHANCED MESSAGE-----Proc-Type: 4, ENCRYPTED Content-Domain: RFC822 DEK-Info: DES-CBC, BFF968AA74691AC1 Originator-Certificate: MIIBlTCCAScCAWUwDQYJKoZIhvcNAQECBQAwUTELMAkGA1UEBhMCVVMxIDAeBgNV 5XUXGx7qusDgHQGs7Jk9W8CW1fuSWUgN4w== Issuer-Certificate: MIIB3DCCAUgCAQowDQYJKoZIhvcNAQECBQAwTzELMAkGA1UEBhMCVVMxIDAeBgNV EREZd9++32ofGBIXaialnOgVUn00zSYgugiQ077nJLDUj0hQehCizEs5wUJ35a5h MIC-Info: RSA-MD5,RSA, UdFJR8u/TIGhfH65ieewe2lOW4tooa3vZCvVNGBZirf/7nrgzWDABz8w9NsXSexv AjRFbHoNPzBuxwmOAFeA0HJszL4yBvhG *Continues*





PEM CA Hierarchy (ctd)

Policy CA's guarantee certain things such as uniqueness of names

- High-assurance policies (secure hardware, drug tests for users, etc)
 - Can't issue certificates to anything other than other highassurance CA's
- Standard CA's
- No-assurance CA's (persona CA's)
 - Certificate vending machines
 - Clown suit certificates

Why PEM Failed

Why the CA's failed

- The Internet uses email addresses, not X.500 names
 Actually, no-one uses X.500 names
- CA's for commercial organisations and universities can't meet the same requirements as government defence contractors for high-assurance CA's
 - Later versions of PEM added lower-assurance CA hierarchies to fix this
- CA hardware was always just a few months away
 When it arrived, it was hideously expensive
- CA's job was made so onerous no-one wanted it
 - Later versions made it easier

Why PEM Failed (ctd)

- Hierarchy enshrined the RSADSI monopoly
 - CA hardware acted as a billing mechanism for RSA signatures
 - People were reluctant to trust RSADSI (or any one party) with the security of the entire system
- The required X.500 support infrastructure never materialised

Why PEM Failed (ctd)

Why the message format failed

- The PEM format was ugly and intrusive
 - PEM's successors bundled everything into a single blob and tried to hide it somewhere out of the way
- No ability to just send encrypted messages
 - ENCRYPTED requires use of MIC
 - Most users wanted encryption, not signing
 - The S/MIME standards group decided several years ago that it wasn't worth signing its messages
- RSA patent problems

Pieces of PEM live on in a few European initiatives

• MailTrusT, SecuDE, modified for MIME-like content types

PGP

Pretty Good Privacy

- Hastily released in June 1991 by Phil Zimmerman (PRZ) in response to S.266
- MD4 + RSA signatures and key exchange
- Bass-O-Matic encryption
- LZH data compression
- uuencoding ASCII armour
- Data format based on a 1986 paper by PRZ

PGP was immediately distributed worldwide via a Usenet post

PGP (ctd)

PGP 1.0 lead to an international effort to develope 2.0

- Bass-O-Matic was weak, replaced by the recently-developed IDEA
- MD4 " " " MD5
- LZH replaced by the newly-developed InfoZip (now zlib)
- uuencoding replaced with the then-new base64 encoding
- Ports for Unix, Amiga, Atari, VMS added
- Internationalisation support added

Legal Problems

PGP was the centre of an ongoing legal dispute with RSADSI over patents

- RSADSI released the free RSAREF implementation for (noncommercial) PEM use
- PGP 2.6 was altered to use RSAREF in the US
- Commercial versions were sold by Viacrypt, who had an RSA license

Later versions deprecated RSA in favour of the nonpatented Elgamal

- Elgamal was referred to in the documentation as Diffie-Hellman for no known reason
 - Both are DLP algorithms, but DH != Elgamal

Government Problems

In early 1993, someone apparently told US Customs that PRZ was exporting misappropriated crypto code

• US Customs investigation escalated into a Federal Grand Jury (US Attorney) in September 1993

They were pretty serious, e.g.:

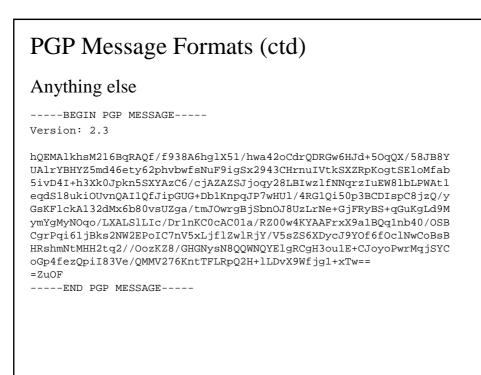
- 26 February 1995: San Francisco Examiner and SF Chronicle publish an article criticising the government's stand on encryption and the PGP investigation
- 27 February 1995: Author of the article was subpoena'd to appear before the Grand Jury

Investigation was dropped in January 1996 with no charges laid

PGP Message Formats

Unsecured Compressed Signed/clearsigned Encrypted + optional encoding General format -----BEGIN PGP message type----data -----END PGP message type-----

PGP Message Formats (ctd) Clearsigned message -----BEGIN PGP SIGNED MESSAGE----We've got into Peter's presentation. Yours is next. Resistance is useless. ----BEGIN PGP SIGNATURE----Version: 2.3 iQCVAgUBK9IAl2v14aSAK9PNAQEvxgQAoXrviAggvpVRDLWzCHbNQo6yHuNuj8my cvx2zVkhHjzkfs51UW6z63rRwejvHxegV79EX4zzssWVUzbLvyQUkGS08S22eq bLSuij9aFXalv5gJ4jB/hU40qvU617gKKrVgtLxEYpkvXFd+tFC4n9HovumvNRUc czyg9888py= ----END PGP SIGNATURE----0. Remember that all this predates MIME 0. Also had to work with things like Fidonet



PGP Key Formats Unlike PEM, PGP also defined public/private key formats • OpenSSL's 'PEM' format is a homebrew invention KeylD Public key Key trust UserID UserID trust Signature Sig.trust Sig.trust Signature • Key trust = how much the key is trusted to sign things (set by the user) • userID trust = how much the userID is trusted to belong to this key • Signing trust = copy of the signing key's trust PGP calculates userID trust = sum of signing trusts

PGP Trust

UserID trust = trust of binding between userID and key

Key trust = trust of key owner

Example: UserID = Politician

- UserID trust = High
- Key trust = Low

Trust levels

- Unknown
- None
- Casual
- Heavy-duty

PGP Trust (ctd)

Each key can contain multiple userIDs with their own trust levels

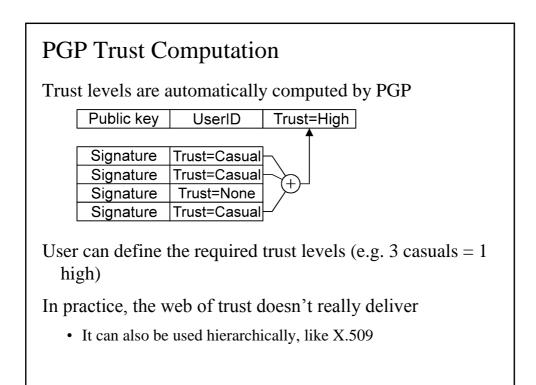
- userID = Peter Gutmann, trust = high
- userID = University Vice-Chancellor, trust = none

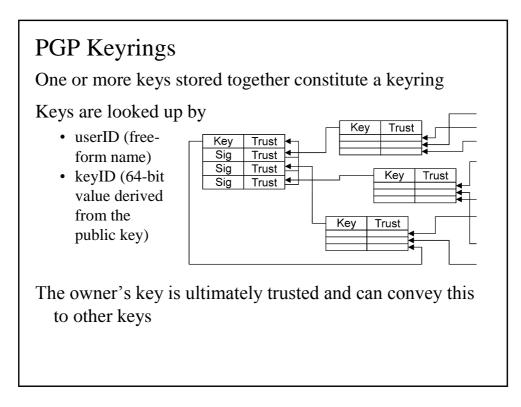
Keys are revoked with a signed revocation (suicide note) that PGP adds to the key

• Unlike X.509, you don't need to go to an external agency to cancel your key

PGP philosophy: Scram switch, in case of an emergency shut down as quickly as possible

• X.509 philosophy: DoS, make it as difficult as possible to revoke a key





Key Distribution

Key distribution doesn't rely on an existing infrastructure

- Email
- Personal contact
 Keysigning services
- Keys on web pages
- PGP keyservers
 - email/HTTP interface to a PGP keyring
 - HKP = undocumented protocol based on variations of a student project

Verification by various out-of-band means (personal contact, phone, mail)

• PGP key fingerprint was specifically designed for this purpose

Advantages of PGP over PEM

You can pick your own name(s)

You don't have to register with an authority

PGP requires no support infrastructure

The trust mechanism more closely matches real life

Key/certificate distribution can be manual or automatic (just include it with the message)

MIME-based Security

Multipurpose Internet Mail Extensions

• Provides a convenient mechanism for transferring composite data

Security-related information is sent as sections of a multipart message

- multipart/signed
- multipart/encrypted

Binary data is handled via base64 encoding

MIME-aware mailers can automatically process the security information (or at least hide it from the user)

MIME-based Security (ctd)

General format

```
Content-Type: multipart/type; boundary="Boundary"
Content-Transfer-Encoding: base64
```

--Boundary encryption info

--Boundary *message*

--Boundary signature --Boundary--

Both PEM and PGP were adapted to fit into the MIME framework

MOSS

MIME Object Security Services

- PEM shoehorned into MIME
- MOSS support was added to MIME types via application/moss-signature and application/moss-keys

MOSS (ctd)

MOSS Signed

```
Content-Type: multipart/signed; protocol="application/moss-
signature"; micalg="rsa-md5"; boundary="Signed Message"
--Signed Message
Content-Type: text/plain
Support PGP: Show MOSS to your friends.
--Signed Message
Content-Type: application/moss-signature
Version: 5
Originator-ID:
jV20fH+nnXHU8bnL8kPAad/mSQlTDZlbVuxvZAOVRZ5q5+Ejl5bQvqNeqOUNQjr6
EtE7K2QDeVMCyXsdJlA8fA==
MIC-Info: RSA-MD5,RSA,
UdFJR8u/TIGhfH65ieewe2lOW4tooa3vZCvVNGBZirf/7nrgzWDABz8w9NsXSexv
AjRFbHoNPzBuxwmOAFeA0HJszL4yBvhG
--Signed Message--
```

MOSS (ctd)

MOSS Encrypted

Content-Type: multipart/encrypted; protocol="application/moss-keys"; boundary="Encrypted Message"

```
--Encrypted Message
Content-Type: application/moss-keys
```

```
Version: 5
DEK-Info: DES-CBC,BFF968AA74691AC1
Recipient-ID:
MFExCzAJBgNVBAYTAlVTMSAwHgYDVQQKExdSU0EgRGF0YSBTZWN1cml0eSwgSW5j
LjEPMA0GA1UECxMGQmV0YSAxMQ8wDQYDVQQLEwZOT1RBUlk=,66
Key-Info: RSA,
06BS1ww9CTyHPtS3bMLD+L0hejdvX6Qv1HK2ds2sQPEaXhX8EhvVphHYTjwekdWv
7x0Z3Jx2vTAhOYHMcqqCjA==
--Encrypted Message
Content-Type: application/octet-stream
qeWlj/YJ2Uf5ng9yznPbtD0mYloSwIuV9FRYx+gzY+8iXd/NQrXHfi6/MhPfPF3d
jlqCJAxvld2xgqQimUzoS1a4r7kQQ5c/Iua4LqKeq3ciFzEv/MbZhA==
```

```
--Encrypted Message--
```

PGP/MIME PGP shoehorned into MIME • PGP support added to MIME types via application/pgpsignature and application/pgp-encrypted PGP already uses '---' so PGP/MIME escapes this with '----BEGIN PGP MESSAGE----becomes - ----BEGIN PGP MESSAGE-----

PGP/MIME (ctd)

PGP/MIME Signed:

Content-Type: multipart/signed; protocol="application/pgp-signature"; micalg=pgp-md5; boundary=Signed

--Signed Content-Type: text/plain

Our message format is uglier than your message format!

--Signed Content-Type: application/pgp-signature

- ----BEGIN PGP MESSAGE-----Version: 2.6.2

iQCVAwUBMJrRF2N9oWBghPDJAQE9UQQAtl7LuRVndBjrk4EqYBIb3h5QXIX/LC// jJV5bNvkZIGPIcEmI5iFd9boEgvpirHtIREEqLQRkYNoBActFBZmh9GC3C041WGq uMbrbxc+nIs1TIKlA08rVi9ig/2Yh7LFrK5Ein57U/W72vgSxLhe/zhdfolT9Brn HOxEa44b+EI= =ndaj - -----END PGP MESSAGE-----

```
--Signed--
```

PGP/MIME (ctd)

PGP/MIME Encrypted

```
Content-Type: multipart/encrypted; protocol="application/pgp-
   encrypted"; boundary=Encrypted
--Encrypted
Content-Type: application/pgp-encrypted
Version: 1
--Encrypted
Content-Type: application/octet-stream
----BEGIN PGP MESSAGE-----
Version: 2.6.2
hIwDY32hYGCE8MkBA/wOu7d45aUxF4Q0RKJprD3v5Z9K1YcRJ2fve871MlDlx4Oj
g9VGQxFeGqzykzmykU6A26MSMexR4ApeeON6xzZWfo+0yOqAq61b46wsv1dZ96YA
{\tt AABH78hy} X7YX4uT1t {\tt NCWEIIBoqqvCeIMpp7UQ2IzBrXg6GtukS8NxbukLeamqVW3}
lyt21DY0juLzcMNe/JNsD9vDVCv00G30Ci8=
=zzaA
----END PGP MESSAGE-----
--Encrypted--
```

MOSS and PGP/MIME

MOSS never took off

PGP/MIME never took off either

S/MIME

Originally based on proprietary RSADSI standards wrapped in MIME

- PKCS, Public Key Cryptography Standards
 - RC2, RC4 for data encryption
 - PKCS #1, RSA encryption, for key exchange
 - PKCS #7, cryptographic message syntax, for message formatting

Newer versions added non-proprietary and non-patented ciphers

- Widely-supported, little-used
 - Every Windows box and many Unix boxes have this built in
 - Outlook makes it (moderately) easy to use

CMS

Cryptographic Message Syntax

• Type-and-value format

| Content type | |
|--------------|--|
| Content | |

Data content types

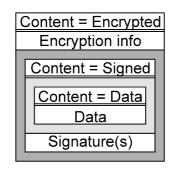
- Data
- Signed data
- Encrypted data (conventional encryption)
- Enveloped data (PKC-encrypted)
- Authenticated (MAC'd) data
- Compressed data

CMS (ctd)

Other content types possible

- Key management messages
- Protocol-specific message data

Content can be arbitrarily nested

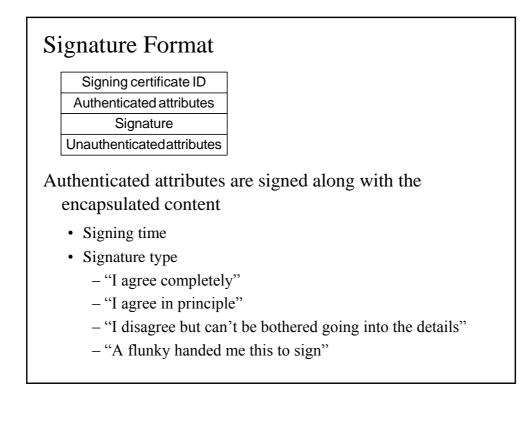


Signed Data Format

Digest (hash) algorithm(s) Encapsulated data Signer certificate chain(s) Signature(s)

Presence of hash algorithm information before the data and certificates before the signatures allows one-pass processing

• Streaming implementations can generate and verify messages on the fly

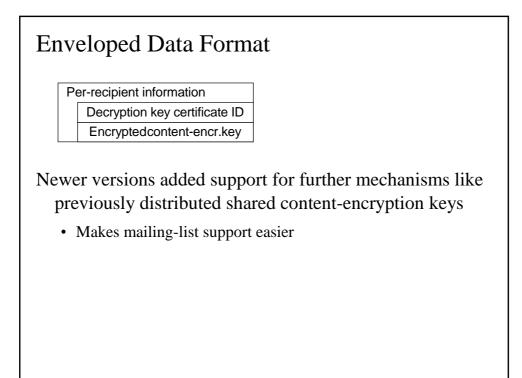


Signature Format (ctd)

- Receipt request
- Security label
- Mailing list information

Unauthenticated attributes provide a means of adding further information without breaking the original signature

- Countersignature
 - Countersigns an existing signature
 - Signs the signature on the content rather than the content itself, so the other content doesn't have to be present
 - Countersignatures can contain further countersignatures



$CMS \rightarrow S/MIME$

Wrap each individual CMS layer in MIME

base64 encode + wrap content Encode as CMS data base64 encode + wrap content Encode as CMS signed data base64 encode + wrap content Encode as CMS enveloped data base64 encode + wrap content Result is 2:1 message expansion

S/MIME Problems

Earlier versions used mostly crippled crypto

- Only way to interoperate was 40-bit RC2
 - RC2/40 is still the lowest-common-denominator default
 - User is given no warning of the use of crippled crypto
 - Message forwarding may result in a security downgrade
- S/MIME-cracking screen saver released in 1997
 - Performs an optimised attack using RC2 key setup cycles
 - Looks for the MIME header in the decrypted data

Original S/MIME was based on patented RSA and proprietary RC2, rejected by the IETF as a standard

• IETF developed S/MIME v3 using strong crypto and nonpatented, non-proprietary technology

MSP

Message Security Protocol, used in the Defence Messaging System (DMS)

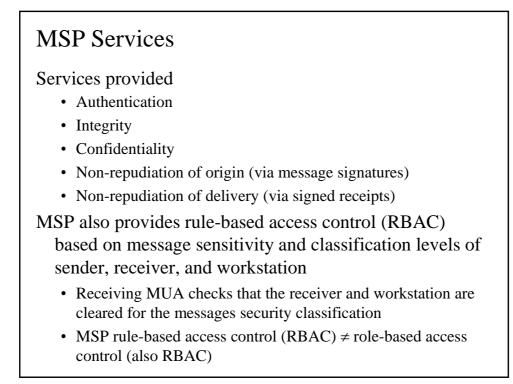
- X.400 message contains an envelope + content
- MSP encapsulates the X.400 content and adds a security header

X.400 Envelope X.400/MSP Content

MSP Header Encapsulated content

X.400 security required using (and trusting) an X.400 MTA; MSP requires only trusted endpoints

• MSP was later used with MIME



MSP Certificates

MSP defines three X.509 certificate types

- Signature-only
- Encryption (key management) only
- Signature and encryption (two keys in one certificate)
 Non-standard extension to X.509v1

Certificate also includes R(ule)BAC authorisations

MSP Protection Types

MSP Signature

• MUA/MLA signs with signature-only certificate

Non-repudiation

• User signs with signature or dual-key certificate

Confidentiality, integrity, R(ule)BAC

• Encrypted with key management or dual-key certificate

Non-repudiation + confidentiality, integrity, R(ule)BAC

• Sign + encrypt using either signature and key management certificates or dual-key certificate

Any of the above can be combined with MSP signatures

MSP Protection Types (ctd)

MSP signature covers MSP header and encapsulated content

• Mandatory for mailing lists

User signature covers encapsulated content and receipt request information

Originator security data Originator key management cert chain Signature Receipt request information Signature on data and receipt info Signature cert chain Recipient security data Decryption key ID Encrypted security classification (RBAC) and content-encr.key Mailing list control information MUA or MLA information Encapsulated content

MSP Message Format (ctd)

Extremely complex format

- Many optional features in S/MIME are part of base MSP
- Conversely, looking at MSP explains some of the weird stuff found in S/MIME

Awkward-to-process format

- One-pass processing is impossible
- Signature precedes signed data
- Signing certificates are present after the signature

Fits well with the rest of X.400

MSP in Practice

MSP is heavily tied into US DoD crypto hardware, e.g. Fortezza:

- DSA signatures
- KEA key management
- Skipjack encryption

MSP was later kludged to work with MIME a la MOSS and PGP/MIME

Opportunistic email Encryption

After 10-15 years of effort, S/MIME and PGP use is lost in the noise floor (MSP is lost in space)

- Most mail clients include S/MIME support
- Many (OSS) clients include PGP support
- Usage is virtually nonexistent
 - Too hard to use
 - Too much bother to use

Opportunistic email Encryption (ctd)

Encrypt data using keys managed via key continuity

- Completely transparent to end users
- Requires no extra effort to use
- Effectively free (except for the slight CPU overhead)

Most commonly encountered in SMTP/POP3/IMAP

- Protects mail in transit
- Authenticates the sender
- · Prevents unauthorised relaying/spamming

STARTTLS/STLS/AUTH TLS

Opportunistic encryption for SMTP/POP/IMAP/FTP

220 mail.foo.com ESMTP server ready EHLO server.bar.com 250-STARTTLS STARTTLS 220 Ready to start TLS <encrypted transfer>

- Upgrades the unprotected link to a TLS-protected one
- Totally transparent, (almost) idiot-proof, etc

STARTTLS/STLS/AUTH TLS (ctd)

A year after appearing, STARTTLS was protecting more email than all other email encryption protocols combined, despite their 10-15 year lead

- Just as SSH has displaced telnet, so STARTTLS is displacing (or augmenting) straight SMTP/POP3/IMAP
- Auckland Uni turned off unencrypted mail to local servers after STARTTLS appeared, just as they turned off telnet after SSH appeared

Not perfect, but boxes attackers into narrower and narrower channels

Biggest benefit to MTA admins is as an access control mechanism